



الجامعة الأمريكية بالقاهرة
THE AMERICAN UNIVERSITY IN CAIRO

The Secretary of Labor
Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

RECEIVED
DEC 15 1997

December 15, 1997

REPORTING AND DISCLOSURE
COMPLIANCE STATEMENT

In accordance with Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and Department of Labor Regulation 2520.104-23, the American University in Cairo (the "Sponsor") is filing this Reporting and Disclosure Compliance Statement and in connection therewith is providing the following information:

1. EMPLOYER: The American University in Cairo
2. ADDRESS: 420 5th Avenue, 3rd Floor,
New York, NY 10018
3. EMPLOYER ID NO: 13-5647700
4. PLAN NAME: Chief Executive Deferred Compensation
Plan
5. NUMBER OF PLANS: One
6. NUMBER OF EMPLOYEES
PARTICIPATING IN
EACH PLAN: One

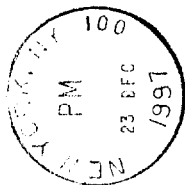
Sponsor maintains the above-named unfunded plan for the purpose of providing deferred compensation to its chief executive officer.

Sponsor will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a) of ERISA.

Date and executed this fiteenth day of December, 1997

The American University in Cairo

By: *A. W. Smith*
Vice President for Finance & Administration



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