



2520040183066

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

**RE: NOTICE OF PENSION PLAN FOR A SELECT GROUP OF MANAGEMENT
OR HIGHLY COMPENSATED EMPLOYEES**

Gentlemen:

In compliance with the alternative reporting and disclosure requirements set forth in Labor Regs. 2520.104-23, you are hereby advised that Allison Engine Company, Inc. maintains The Allison Engine Company, Inc. Supplemental Deferred Compensation Plan, an unfunded plan maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. The information requested in Labor Regs. 2520.104-23 is as follows:

1. Employer's Name and Address:

Allison Engine Company, Inc.
2001 South Tibbs Avenue
Indianapolis, Indiana 46241

2. Employer's Tax Identification Number: 35-1899021

3. Number of Such Plans Maintained by Employer: One

4. Number of Participants in the Plan: 21

You are further advised that the employer, upon request of the Secretary of Labor or a delegate, will provide pertinent plan documents to the Department of Labor.

Very truly yours,

ALLISON ENGINE COMPANY, INC.

By: 

Barry D. Smith
Vice President, Human Resources