

BARNES & THORNBURG

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DOL-PWBA
PUBLIC DISCLOSURE
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November 2, 1994

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Office of Employment Security
Labor-Management Service Administration
U.S. Department of Labor
Washington, D.C. 20216

Re: Indianapolis Power & Light Company
Unfunded Deferred Compensation Plan for Officers and
IPALCO Enterprises, Inc. Annual Incentive Plan
EIN 35-0413620

Gentlemen:

Pursuant to DOL Reg. § 2520-23, we hereby inform you that the following employer adopted a deferred compensation plans which will permit the deferral of compensation of a select group of management or highly compensated employees.

Indianapolis Power & Light Company
25 Monument Circle
P. O. Box 1595
Indianapolis, Indiana 46206-1595

The number of management or highly compensated employees presently eligible to participate under the agreements is approximately 30. The earliest effective date of the deferrals of compensation will be calendar year 1994.

Sincerely,



Alan A. Levin

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cc Marcus E. Woods, Esquire
Bryan G. Tabler, Esquire

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