

ERNST ENTERPRISES, INC.
REPORTING AND DISCLOSURE COMPLIANCE
STATEMENT

In compliance with Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and the regulations thereunder, found in Section 2520.104-23, Ernst Enterprises, Inc. is filing this Reporting and Disclosure Compliance Statement and in connection herewith, provides the following information:

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| 1. EMPLOYER:
ADDRESS: | Ernst Enterprises, Inc.
3361 Successful Way
Dayton, OH 45414 |
| 2. EMPLOYER
IDENTIFICATION
NUMBER: | 31-1031307 |
| 3. PLAN NAME: | Ernst Enterprises, Inc. Deferred
Compensation Plan |
| 4. NUMBER OF PLANS: | One |
| 5. NUMBER OF EMPLOYEES
PARTICIPATING IN
THE PLAN: | 3 |

Ernst Enterprises, Inc. maintains the above-named Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Ernst Enterprises, Inc. will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

Ernst Enterprises, Inc., as Plan Administrator

By: *John Ernst*

Title: *President* 98:8 (NJ) 9-1000 96

Ernst Enterprises, Inc.
Dayton, OH