

BARNES & THORNBURG

DOL-PWBA
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November 4, 1994

Office of Employment Security
Labor-Management Service Administration
U.S. Department of Labor
Washington, D.C. 20216

Re: Indiana Gas Company, Inc.
Executive Compensation Deferral Plan
EIN 35-0793669

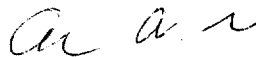
Gentlemen:

Pursuant to DOL Reg. § 2520-23, we hereby inform you that the following employer adopted a deferred compensation plan which will permit the deferral of compensation of a select group of management or highly compensated employees.

Indiana Gas Company, Inc.
1630 North Meridian Street
Indianapolis, Indiana 46202-1496

The number of management or highly compensated employees presently eligible to participate under the agreements is fourteen (14). The effective date of the deferral of compensation will be December 1, 1994.

Sincerely,



Alan A. Levin

AAL:eas

cc Ms. Jacquelyn K. Groth

INDS01 AAL 66398

Indianapolis

Fort Wayne

South Bend

Elkhart

Washington, D.C.