

2520040182439

1000 Denny Building
2200 6th Avenue
Seattle, WA 98121-1820

(206) 728-6000
FAX (206) 441-9090

A Washington Corporation
FED. ID. 91-0556456

September 22, 1994

Pension and Welfare Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, D.C. 20010



RE: Nonqualified Deferred Compensation Plan

Dear Sir or Madam:

Pursuant to ERISA Labor Regulation 2520.104-23, this enclosure should serve as a notice to the Department of Labor that Peter Pan Seafoods sponsors and employee benefit plan for the purpose of providing deferred compensation for a select group of management or highly compensated employees. Benefits from the plan described below are paid either (a) from the general assets of the employer as needed or (b) are provided exclusively through insurance contracts, policies or funded with premiums paid by the employer directly from its general assets.

Name: Peter Pan Seafoods, Inc.

Address: 1000 Denny Building
2200 Sixth Avenue
Seattle, WA 98121

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Employer Identification Number: 91-0556456

Peter Pan Seafoods sponsors one plan. This plan has 12 employees.

If you have any questions about this information, please call Teresa Wagner or David Peterson at (206) 728-6000.

Sincerely,

PETER PAN SEAFOODS, INC.


David A. Peterson
Vice President, Finance

Premier Brands
Demings,
Double Q,
Gill Netters Best,
Humpty Dumpty,
Peter Pan,
SeaBlends,
SeaKist