

This Sample Top-Hat Statement is to be Used Solely as a Guide for the Tax-Exempt Employer's Attorney.

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Name of Tax-Exempt Employer: Buffalo Bill Memorial Association

Address of Tax-Exempt Employer: 720 Sheridan Avenue
Cody, WY 82414

E.I.N.: 83-0180403

Top-Hat Statement

By Plan Administrator

Buffalo Bill Memorial Assoc.

Buffalo Bill Memorial Assoc. (the "Employer"), hereby declares that the purpose of the 457(b) Deferred Compensation Plan of Buffalo Bill Historical Center (the "Plan") is to provide deferred compensation primarily for a select group of management and highly compensated employees. The number of employees covered under the Plan is 1. In addition, the Employer, maintains 0 unfunded top-hat plans described in Department of Labor Regulation Section 2520.104-23(b). The number of employees covered under such plans is 0.

Date: AUGUST 6 03
By: [Signature]
Title: ASSOCIATE DIRECTOR
(On Behalf of the Plan Administrator)

