

July 9, 2003

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue NW
Washington, DC 20210

2520040764635

Re: Notice of Plans of Deferred Compensation

Ladies and Gentlemen:

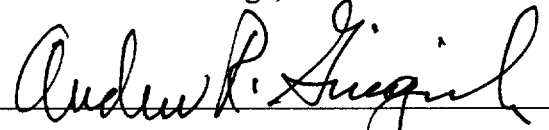
Pursuant to DOL Reg. Sec. 2520.104-23, the undersigned Employer hereby files the following information with respect to its plans of deferred compensation.

1. MBS Textbook Exchange, Inc.
2711 West Ash
Columbia, MO 65203
2. Federal Employer Identification No. (EIN): 43-1379686
3. The Employer maintains three (3) plans of deferred compensation primarily for the purpose of providing deferred compensation to a select group of management or highly compensated Employees.
4. 9 Employees are covered by such plans.

Very truly yours,

MBS Textbook Exchange, Inc.

By:


Treasurer and CFO

PLACE STICKER AT TOP OF ENVELOPE
TO THE RIGHT OF RETURN ADDRESS
FOLD AT GROOVE LINE

CERTIFIED MAIL



7099 3400 0017 2061 2467

BRYAN CAVE

Bryan Cave LLP
One Metropolitan Square
211 North Broadway, Suite 3600
St. Louis, MO 63102-2750

VIA CERTIFIED MAIL
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**RETURN RECEIPT
REQUESTED**

16/06