

APEX ENGINEERING, INC.

PROFESSIONAL ENGINEERING SERVICES

CORPORATE OFFICE: 320 5TH AVENUE, CALVERT CITY, KY. 42029

PLEASE REPLY TO:

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CALVERT CITY, KY 42029
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February 21, 1995

Office of Pension and Welfare Programs
Labor Management - Services Administration
U.S. Department of Labor
Washington, D.C. 20216

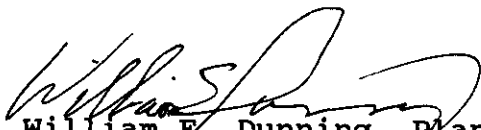
Apex Engineering, Inc.
EN 61-0891004
P.O. Box 621
320 Fifth Avenue
Calvert City, Ky 42029

This statement is with respect to Non-Qualified Deferred Compensation Plans maintained by Apex Engineering, Inc. under the requirements of 29 CFR Section 2520. 104-23 (a).

Apex Engineering, Inc. maintains two non qualified deferred compensation plans for employees who are members of "a select group of management" or who are highly compensated."

The total number of participants are:

Plan 1- 5
Plan 2- 10



William E. Dunning, Plan Administrator
Secretary-Treasurer
Apex Engineering, Inc.

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DOE-PWBA
PENSION SERVICES
DIVISION

JOHN G. PHILLIPS
SUITE 240
938 LAFAYETTE STREET
NEW ORLEANS, LA 70113

U.S. Department of Labor
Pension and Welfare Benefits Administration
Frances Perkins Building, Room N-5638
200 Constitution Avenue, N.W.
Washington, DC 20210
Attn: Records and Examination Unit

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