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OF COUNSEL
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2520040764339

June 26, 2003

Top Hat Plan Exemption
Pension & Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue NW
Washington, DC 20210

Gentlemen:

In compliance with the requirements of the alternative method of reporting and disclosure under Part I of Title I of the Employee Retirement Income Security Act of 1974 for unfunded or insured pension plans for a select group of management or highly compensated employees, as specified in Department of Labor Regulations, 29 C.F.R. Sec. 2520.104-23, the following information is provided:

Name and Address of Employer: Kleinberg Electric, Inc.
437 West 16th Street
New York, NY 10011

Employer Identification Number: 13-2981588

Kleinberg Electric, Inc. maintains plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Number of Plans and Participants in each plan:

3 identical plans covering 3 employees:
1 employee per plan, respectively.

SAKOFKY & YEGELWEL, P.C.

If you require any additional information please contact the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Richard Sakofsky", with a large, sweeping flourish extending to the right.

Richard Sakofsky

RS:cr

Enc.

cc: Paul Kleinberg

