

LAW OFFICES
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2520040764295

June 16, 2003

BY CERTIFIED MAIL, RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
U.S. Department of Labor
200 Constitution Avenue NW.
Washington, DC 20210

Re: "Top Hat" Plan filing for Covenant Aviation Security, LLC Stock Appreciation Rights Plan

Dear People:

We are attorneys for Covenant Aviation Security, LLC, an Illinois limited liability company, and are filing on its behalf under 29 CFR 2520.104-23.

Name and address of employer: **Covenant Aviation Security, LLC**
480 Quadrangle Drive, Suite C
Bolingbrook, Illinois 60440

Employer identification number: **35-2161799**

The employer maintains the following plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees:

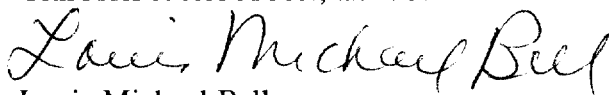
Membership Unit Appreciation Rights Plan dated May 1, 2003; number of participants: 1

The Company also maintains the following plan that has certain deferral aspects, but which we do not believe is a "top hat" plan:

Covenant Companies Combined Executive Incentive Compensation Plan effective March 1, 2002; number of participants: 1

Very truly yours,

GRIFFITH & JACOBSON, L.L.C.


Louis Michael Bell

LMBtam

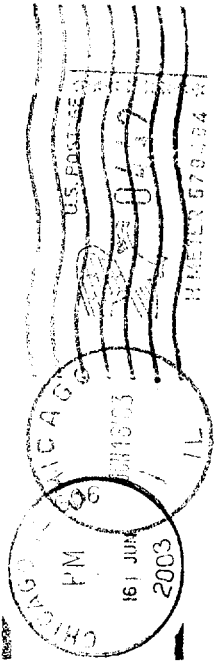
cc: Jerry E. Park and James D. Jacobson, Esq.

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CERTIFIED

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MAIL



VIA CERTIFIED MAIL
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Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644, U.S. Department of Labor
200 Constitution Avenue NW
Washington, DC 20210

