

Alternative Reporting and Disclosure Statement
For Non-Qualified Deferred Compensation Plan

(0177-1-01 9:14)

To: US Department of Labor
Pension and Welfare Benefit Administration
Room N 5638
200 Constitutional Ave. N.W.
Washington, DC 20210

2520040764067

In compliance with the requirements of the alternative method of reporting and disclosure under Part I of the Employee Retirement Income and Security Act of 1974 for unfunded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29CFR Sec.2520.104-23, the following information is provided by the undersigned administrator:

1. The name of the Employer is: Bank Administration Institute (BAI)
2. The mailing address of the Employer is: One N. Franklin, Ste. 1000
Chicago, IL 60606
3. The Employer Identification Number is: 36-3330171
4. The above named Employer maintains a Plan (or Plans) primarily for the purpose of providing deferred compensation benefits for a select group of management or highly compensated employees.
5. Number of plans and eligible in each Plan (Non-Qualified Plans):
1 Plan covering 7 Eligible Employees
6. The Employer will provide a copy of the agreement(s) to the office of Pension and Welfare Benefit Program upon request.

Employer: Bank Administration Institute

By: Ann R. Barcroft
Authorized Person

Dated: 10/27/2003

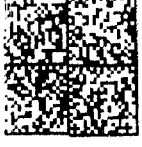
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BAI[®]
ONE NORTH FRANKLIN, SUITE 1000
CHICAGO, ILLINOIS 60606-3421

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US Department of Labor
Employee Benefits Security Admin.
To Plan Exemption
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WASHINGTON, DC 20210