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CRESTVIEW PREPARATORY SCHOOL

Name of Tax-Exempt Employer: CRESTVIEW PREPARATORY SCHOOL

Address of Tax-Exempt Employer: 140 FOOTHILL BLVD., LA CANADA, CA 91011

FEIN: 95-4064778

TOP-HAT STATEMENT

By Plan Administrator

CRESTVIEW PREPARATORY SCHOOL ("Employer") hereby declares that the purpose of the 457(b) Deferred Compensation Plan of CRESTVIEW PREPARATORY SCHOOL (the "Plan") is to provide deferred compensation primarily for a select group of management and highly compensated employees. The number of employees covered under the Plan is 1. In addition, the Employer, maintains 1 unfunded top-hat plan described in Department of Labor Regulation Section 2520.104-23 (b). The number of employees covered under such plans is 1.

Date: December 27, 2003.

By: Alex Kopelevich



Title: Business Manager

CRESTVIEW PREPARATORY SCHOOL

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue, NW
Washington, D.C. 20210

