

2520040763536

**Top Hat Plan Statement
to be Filed with the Department of Labor**

This Top Hat Plan Statement must be reviewed and completed by the employer and the employer's legal counsel prior to filing with the Secretary of Labor.

Statement Required Under Department of Labor Regulations Section 2520.104-23

The Employer named below maintains a plan or plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Name of Employer:

BOYS & GIRLS CLUBS OF METRO ATLANTA, INC.

Address of Employer:

100 EDGEWOOD AVENUE, N.E., SUITE 700, ATLANTA, GA 30302

Employer's Employer Identification Number (EIN): 58-0566123

Number of such plans:

ONE

Number of employees in each plan:

SIX

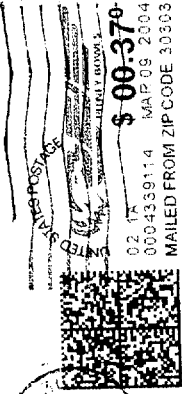
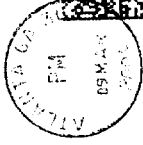
This Statement must be filed within 120 days after the plan becomes subject to Part I of the Employee Retirement Income Security Act of 1974, as amended ("ERISA"). The Employer may be required to provide plan documents, if any, to the Secretary of Labor upon request as required by Section 104(a)(1) of ERISA.

Susan Pantus

Herman B. Gulin
Service Center
100 Edgewood Avenue, N.E.
Atlanta, GA 30303



BOYS & GIRLS CLUBS
OF METRO ATLANTA



Top Hat Plan Exemption
Pension + Welfare Benefits
Administration

Room N-564
U.S. Dept. of Labor
200 Constitution Ave. N.W.
Washington D.C.
20210