

REPORTING AND DISCLOSURE STATEMENT  
(for Unfunded Nonqualified Pension Plan for Select Employee)

To the Secretary of Labor:

In order to comply with the requirements of the alternative reporting and disclosure method under ERISA, Part I, Title I, as provided for an unfunded or insured pension plan for a select group of management of highly compensated employees in D.O.L. Reg., §CFR 2520.104-23, the following information is provided by the undersigned employer:

(1) The name of the employer is: Woodson Wholesale, Inc.

(2) The mailing address of the employer is:

Post Office Box 419  
Caldwell, Texas 77836

(3) The employer's federal identification number is: 74-1177629

(4) The following plan has been adopted by the above named employer:

Deferred Compensation Agreement for Anthony R. Blazek

The plan has one (1) select key management employee who is a participant. The above named employer maintains this plan primarily for the purpose of providing deferred compensation for the above named executive employee who is a member of a select group of management or highly compensated employees. The employer will provide a copy of the Deferred Compensation Agreement to the Secretary of Labor upon request.

Dated: December 31, 2003.

BOURLAND, WALL & WENZEL, P.C.

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March 1, 2004

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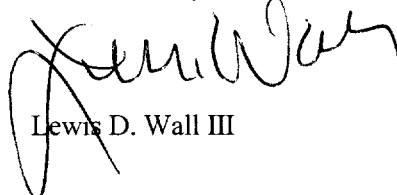
Top Hat Plan Exemption  
Pension and Welfare Benefits Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, D.C. 20210

Re: Woodson Wholesale, Inc. (EIN: 74-1177629)

Please find enclosed for filing a Reporting and Disclosure Statement for a pension plan for selected management of the employer pursuant to Section 2520.104-23 of your regulations. Pursuant to those provisions, the stated top hat plan should be deemed to satisfy the reporting and disclosure provisions of Part I of Title I of ERISA.

Very truly yours,

BOURLAND, WALL & WENZEL



Lewis D. Wall III

LDW/ae/124798

Enclosure

cc: Ms. Ann Chapman

BOURLAND, WALL & WENZEL, P.C.  
CITY CENTER TOWER II  
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