

2520040763427

Uline, Inc.
2200 South Lakeside Drive
Waukegan, Illinois 60085

TO: Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-1513 – Public Disclosure Room
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

FROM: *Uline, Inc.*
Employer Identification Number: 36-3684738
2200 South Lakeside Drive
Waukegan, Illinois 60085

January 23, 2004

This document constitutes the statement required by 29 C. F. R. Sec. 2520 104-23 (a) (1) to be filed with the Secretary of Labor in respect to a Non-Qualified Deferred Compensation Plan maintained by the above employer.

The employer currently maintains one (1) Nonqualified Deferred Compensation Plan entitled Uline, Inc. Executive Deferred Compensation Plan effective December 18, 2003 (the "Plan") for employees who are members of a select group of management or who are highly compensated. There are currently two (2) participants in the Plan. A copy of the plan document will be furnished upon request.

Respectfully submitted,

ULINE, INC.

By: 

Steve Ujehin, Vice President – Finance
Plan Administrator

VEDDER PRICE

RICHARD L. WILLIAMS III
312-609-7588
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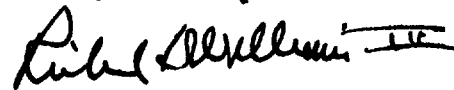
January 23, 2004

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200 Constitution Avenue, N.W.
Washington, DC 20210

Dear Sir or Madam:

Please find enclosed the Statement required for Uline, Inc. to be filed with the Secretary of Labor in respect to a Non-Qualified Deferred Compensation Plan maintained by Uline, Inc.

Sincerely,



Richard L. Williams III

RLW/hcp
Enclosure

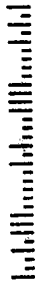
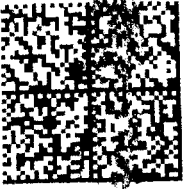
cc: Stephen Uihlein
V.P. - Finance
Uline, Inc.

DER PRICE

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