

STATEMENT AS REQUIRED BY DEPARTMENT OF LABOR
REGULATION SECTION 2520.104-23
FOR AN UNFUNDED PLAN MAINTAINED BY AN EMPLOYER
FOR A SELECT GROUP OF MANAGEMENT OR HIGHLY COMPENSATED EMPLOYEES

The undersigned Administrator of the Downtown Partnership Section 457(b) Plan, which is an unfunded plan maintained by Downtown Little Rock Partnership for a select group of management and highly compensated employees, hereby files this Statement as an alternative method of compliance with the reporting and disclosure requirements of Part 1 of Title I of the Employee Retirement Income Security Act of 1974 as permitted by Regulation Section 2520.104-23 of the Department of Labor.

1. Name of Employer: Downtown Little Rock Partnership
2. Address of Employer: 423 South Main Street
Little Rock, Arkansas 72201
3. Employer ID No.: 71-0602465
4. The Administrator hereby declares that the Employer maintains the Plan for the purpose of providing deferred compensation of a select group of management or highly compensated employees.
5. Number of such Plans: One
6. Number of Employees Participating in this Plan: One
7. Plan placed in effect November 26, 2003, to be effective December 1, 2003.

PLAN ADMINISTRATOR:

DOWNTOWN LITTLE ROCK PARTNERSHIP

By: Sharon Priest
Sharon Priest
Executive Director

Date: February 11, 2004

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February 12, 2004

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200 Constitution Avenue, N.W.
Washington, D.C. 20210

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RETURN RECEIPT REQUESTED

RE: Downtown Partnership Section 457(b) Plan

Dear Sirs:

Enclosed please find a copy of the requisite statement relating to the above-referenced plan under Department of Labor Regulation §2520.104-23.

If you should have any questions with regard to this matter, please do not hesitate to contact me.

Sincerely yours,


A. Wyckliff Nisbet, Jr.

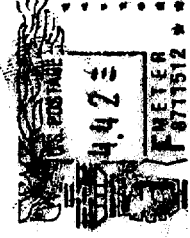
AWNjr/ld
Enclosures
cc: Sharon Priest, Executive Director

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