

Alternative Reporting and Disclosure Statement

Top Hat Plan Exemption
Pension and Welfare Benefits Administration Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W. Washington, D.C. 20210

February 25, 2004

Metropolitan Bank Group, Inc. hereby supplies the following information pursuant to Department of Labor Regulations Section 2520.104-23:

Employer Name:

Metropolitan Bank Group, Inc.
1110 W. 35th Street
Chicago, Illinois 60609

EIN:

36-3012593

Plan Name:

Executive Non-Qualified Deferred Compensation Plan

Number of Plan Participants:

Five participants

The Employer maintains this plan primarily for the purpose of providing non-qualified deferred compensation to a select group of management or highly compensated employees.

Sincerely,



Randall P. Sara
Chief Financial Officer
February 25, 2004

