

2520040763074

STATEMENT AS REQUIRED BY DOL REG. SECTION 2520.104-23(b)

1. Employer's Name: Beacon Credit Union
Address: 7910 National Turnpike
Louisville, KY 40214
EIN: 61-0606766
2. The Employer maintains an Executive Retirement Plan for each of 4 management/highly compensated employees. The Employer maintains no other nonqualified plans of deferred compensation.

KTBH:582578.1



A Legal Professional Association

255 EAST FIFTH STREET, SUITE 2400
CINCINNATI, OHIO 45202-4787
PHONE: 513.721.4532
FAX: 513.762.0000
WWW.KATZTELLER.COM

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January 22, 2004

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JEROME S. TELLER

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ROBERT A. PITCAIRN, JR.

ROBERT E. BRANT

RONALD J. GORET

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OF COUNSEL

JOSEPH A. BRANT

Top Hat Exemption
Employee Benefits Security Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: Beacon Credit Union

Dear Sir or Madam:

On behalf of the above employer, we enclose herewith the statement required by DOL Reg. Sec. 2520.104-23(b).

If you have any questions concerning this matter, please contact the undersigned.

Sincerely yours,

Stephen C. Kisling

SCK/jlw
Enclosure
KTBH:582575.1

*ALSO ADMITTED IN FLORIDA
**ALSO ADMITTED IN KENTUCKY
***ALSO ADMITTED IN MAINE
AND KENTUCKY

