

Optima, Inc.
www.optimaweb.com

630 Vernon Avenue
Glencoe, Illinois 60022

847 835-8400
847 835-3073 fax.

optima[®]

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January 5, 2004

Certified Mail/Return Receipt Requested
Article No.: 7003 0500 0001 9032 7032

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: Statement Pursuant to DOL Regulations Section 2520.104-23
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Dear Sir or Madam:

Optima, Inc. is filing the following statement pursuant to DOL Regulations Section 2520.104-23 relating to its Senior Executive Unit Plan.

Name and Address of Employer:

Optima, Inc.
630 Vernon Avenue
Glencoe, IL 60022

Employer Identification Number: 36-2964007

The Employer maintains the plan primarily for the purpose of providing benefits for a select group of management or highly compensated employees.

The number of plans which the Employer maintains is 1.

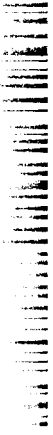
The number of employees currently participating in such plan is 3.

Sincerely,



David C. Hovey
President

optima®



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\$4.42
01/08/2004
Mailed From

RETURN RECEIPT
REQUESTED

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