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CARLSMITH BALL LLP

A LIMITED LIABILITY LAW PARTNERSHIP

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OUR REFERENCE NO.
1507168 / 037631-1

December 12, 2003

**VIA CERTIFIED MAIL/
RETURN RECEIPT REQUESTED**

Pension and Welfare Benefit Program
Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

To the Secretary of Labor:

Re: Aloha Tofu Factory, Inc.
Deferred Compensation Agreement

In compliance with the requirements of the alternative method of reporting and disclosure under Part 1 of Title I of the Employee Retirement Income Security Act of 1974, as amended, for unfunded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 C.F.R. § 2520.104-23, the following information is provided on behalf of the undersigned employer:

Name and Address of Employer:

Aloha Tofu Factory, Inc.
961 Akepo Lane
Honolulu, HI 96817

Employer Identification Number: 99-0108055

Pension and Welfare Benefit Program
Department of Labor
December 12, 2003
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Declaration:

Aloha Tofu Factory, Inc. maintains an agreement primarily for the purpose of providing deferred compensation for an individual management/highly compensated employee.

Number of Plans and Participants in Each Plan:

One plan covering one employee.

Very truly yours,

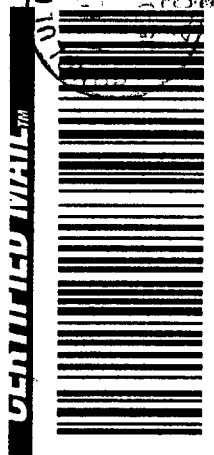


John C. Khil

JCK:lyy

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