

2520040762312

Name of Employer: Herbalife International of America, Inc.

Address of Employer: 1800 Century Park East
Century City, CA 90067-1501

Employer Identification Number: 95-3954565

Please date stamp the enclosed copy of this statement and return it to me in the enclosed stamped, self-addressed envelope.

By: 
Jim Esterle, V.P. Human Resources

Dated: 3/19/03



HERBALIFE INTERNATIONAL OF AMERICA, INC.
9800 La Cienega Blvd., Inglewood, CA 90301
Mailing Address: P.O. Box 80210, Los Angeles, CA 90080-0210
(310) 410-9600 • FAX: (310) 216-5169

U.S. DEPARTMENT OF LABOR
WASHINGTON, D.C. 20303
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JIM ESTERLE
Vice President, Human Resources

March 18, 2003

CERTIFIED MAIL/RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: *Herbalife International, Inc. Supplemental Senior Executive Deferred
Compensation Plan
Statement Pursuant to 29 CFR § 2520.104-23*

Ladies and Gentlemen:

In compliance with the requirements of the alternative method of reporting and disclosure under Part I of Title I of the Employee Retirement Income Security Act of 1974, as provided for unfunded or insured pension plans maintained by an employer for a select group of management or highly compensated employees pursuant to D.O.L. Regulations 29 C.F.R. 2520.104-23, the following information is provided:

The undersigned employer maintains an unfunded nonqualified plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees, known as the "Herbalife International, Inc. Supplemental Senior Executive Deferred Compensation Plan."

Total "Top Hat" Plans maintained: 3

Plan Name	Number of Participants
Supplemental Senior Executive Deferred Compensation Plan	1
Management Deferred Compensation Plan	17
Senior Executive Deferred Compensation Plan	54

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GIBSON, DUNN & CRUTCHER LLP

333 South Grand Avenue
Los Angeles, California 90071

*Top Hat Plan Exemption
Pension & Welfare Benefits Administration
Room N-1513
US Department of Labor
200 Constitution Avenue, NW
Washington, D.C. 20210*

CERTIFIED MAIL - RETURN RECEIPT REQUESTED