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AQUARIUM
OF THE PACIFIC®
A non profit institution

January 31, 2002

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue
Washington, D.C. 20210

Re: Alternative Method of Reporting and Disclosure

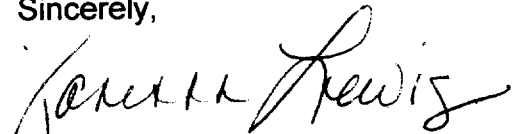
To Whom It May Concern:

Pursuant to Department of Labor ("DOL") regulation Title 29 C.F.R. Section 2520.104-23 (the "Regulation"), this is to advise you that the following "Company" sponsored and adopted the following "Plan", which constitutes a non-qualified, unfunded deferred compensation plan. The Plan is maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees of the Company.

Company: Aquarium of the Pacific
EIN: 33-0532354
Address: 100 Aquarium Way, Long Beach, CA 90802
Plan: Aquarium of the Pacific Deferred Compensation Plan
Participants: 1

If you have any questions regarding this matter, I can be reached directly at 562-951-1635, or at the address below. Thank you for your attention to this matter.

Sincerely,



Vanessa Lewis
Chief Financial Officer
Aquarium of the Pacific
100 Aquarium Way
Long Beach, CA 90802



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100 Aquarium Way
Long Beach, CA 90802



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