

2520032033587

**Amalgamated Trust & Savings Bank**  
One West Monroe  
Chicago, Illinois 60603  
312/822-3000

**Amalgamated  
Bank**

Writer's Direct Number: 3074

December 30, 1992

Top Hat Plan Exemption  
Pension and Welfare Benefit Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, DC 20210



RE: Amalgamated Bank of Chicago  
Deferred Compensation Plan (Deferred Compensation Plan)  
Supplemental Executive Retirement Plan (SERP)  
Executive Agreement with W. Daley (Executive Agreement)

Gentlemen:

Pursuant to the provisions of 29 CFR 2520.104-23(b), Amalgamated Bank of Chicago hereby submits this statement and declaration regarding the above-named Plans.

The Plans are unfunded top hat plans eligible for the alternative method of compliance with the reporting and disclosure requirements of Part I of Title I of the Employee Retirement Income Security Act of 1974, as amended (ERISA), described in Section 2520.104-23.

The following information meets the requirements of the notice:

Name and Address of Employer: Amalgamated Bank of Chicago  
One West Monroe Street  
Chicago, IL 60603

Employer Identification Number: 36-0721895

Declaration: Deferred Compensation Plan -- This Plan is maintained primarily for the purpose of providing deferred compensation solely for a select group of management or highly compensated employees. There are nine participants in this Plan.

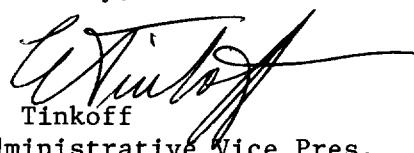
SERP - This Plan provides retirement income in excess of that permitted from the qualified retirement plans under ERISA because of IRC Section 415 limitations. There are two participants in this Plan.

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Executive Agreement - This Plan provides a contractual retirement benefit in excess of that permitted from the qualified retirement plan based on mid-career recruitment. There is one participant in this Plan.

If you have any questions, please contact the undersigned at #312/822-3074.

Sincerely,



E. Tinkoff  
Administrative Vice Pres.

ET/dfs

Enclosure

CERTIFIED MAIL  
RETURN RECEIPT REQUESTED