

2520040761417

G.O. CARLSON Inc. P.O. BOX 526
THORNDALE, PA 19372-0526
Producers of Stainless Steel, Nickel Alloys and Titanium

January 11, 1994

"Certified Mail"

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

Dear Sirs:

Pursuant to Regulation 2520.104-23, the following information is provided in accordance with the alternative reporting and disclosure compliance method for unfunded or insured pension plans maintained by an employer for a select group of management or highly compensated employees. This notice is intended to satisfy all of the requirements under Part 1 of Title I of the Employee Retirement Income Security Act of 1974, as amended ("ERISA") with regard to such plans.

The Plan Administrator declares that the employer listed below maintains an unfunded or insured pension benefit plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

- (1) Name, address and employer identification number (EIN) of employer sponsoring the plan:

G. O. Carlson, Inc.
P. O. Box 526
Thorndale, PA 19372-0526

Employer Identification Number: 23-0457636

- (2) Number of plans described in Regulation 2520.104-23: 1
(3) Number of employees participating in each plan: 1

Pension and Welfare Benefits Administration


January 11, 1994
Page 2

If any additional information is required with regard to the notice or the pension benefit plan(s), please contact the undersigned.

Kindly acknowledge receipt of this notice by returning to the undersigned the copy provided for that purpose.

Plan Administrator:
G. O. Carlson, Inc.

By:


H. L. Kephart, President

ACKNOWLEDGMENT:

Received this _____ day of _____, 1994

By: _____
Pension and Welfare Benefits Administration
U.S. Department of Labor