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January 13, 1994

VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED
RECEIPT NO. P 864 148 424

U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, D.C. 20216

RE: Notice of Establishment of Unfunded Deferred Plan
Leader Box Corporation
4831 South May Street, Chicago, Illinois 60609
EIN: 36-2521772

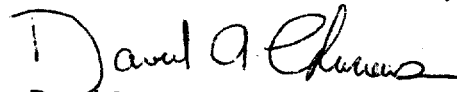
Dear Sir or Madam:

Pursuant to Labor Regulations §2520, 104-23, please be informed that the above-referenced employer has established effective December 20, 1993, an unfunded plan primarily for the purpose of providing deferred compensation for a select group of management. The employer currently maintains one such plan which covers one member of management.

If you should have any questions regarding the foregoing, please contact the undersigned.

Very truly yours,

DEUTSCH, LEVY & ENGEL, CHARTERED


David A. Charous

DAC/ehg