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Chemical Bank
140 East 45th Street
New York, NY 10017-3162

Mailing Address
Grand Central Station
P.O. Box 3732
New York, NY 10163-3732

Edward L. McGann
Senior Vice President
Corporate Human Resources

September 8, 1995

Top Hat Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Registered Mail
Return Receipt Requested

Re: Top Hat Plan Filing

Gentlemen:

In compliance with the requirements of the alternative method of reporting and disclosure under part 1 of Title I of the Employee Retirement Income Security Act of 1974, as amended, for unfunded or insured pension plans for a select group of management or highly compensated employees, as specified in Department of Labor Regulations, 29 CFR, §2520.104-23, paragraph (b)(1), the following information is being provided:

Name and address of employer:	Chemical Banking Corporation c/o Executive Compensation Two Grand Central Tower 140 East 45th Street, 19th Floor New York, N.Y. 10017-3162
Employer identification number	13-2624428
Name of Plan:	Executive Retirement Plan of Chemical Banking Corporation and Certain Affiliated Companies
Number of employees in Plan:	371

Chemical Banking Corporation maintains this plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

This statement is filed on behalf of each subsidiary of Chemical Banking Corporation whose employees participate in the Plan.

Very truly yours,

Edward L. McGann

75:8 11 91 5853
SEP 15 11 3:52

cc: Michael Smith