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**ALTERNATIVE REPORTING AND DISCLOSURE STATEMENT
FOR AN UNFUNDED NONQUALIFIED
SUPPLEMENTAL EMPLOYEES' RETIREMENT PLAN**

To The Secretary of Labor:

Pursuant to Department of Labor Regulation, 29 C.F.R. 2520.104-23, and the alternative reporting and disclosure requirements under Part 1 of the Title I of the Employee Retirement Income Security Act of 1974 for unfunded plans for a select group of management or highly compensated employees, the following information is provided by:

Name and Address of Employer: Pekin, Levin & Associates, Ltd.
100 N. LaSalle, Suite 1711
Chicago, IL 60602

Employer Identification No.: 36-2684414

Pekin, Levin & Associates, Ltd. maintains the Pekin, Levin & Associates, Ltd. Supplemental Retirement Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Name of Plan: Pekin, Levin & Associates, Ltd. Supplemental Employees'
Retirement Plan

Number of Employees Covered: 1



Certified Public Accountants / Consultants to Business

September 7, 1995

Top Hat Plan Exemption
Pension and Welfare
Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

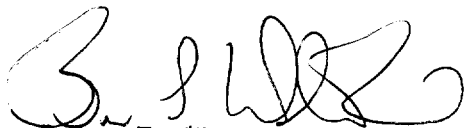
Re: Pekin, Levin & Associates, Ltd.
Supplemental Employees' Retirement Plan
FEIN 36-2684414

Dear Sir or Madam:

Enclosed for filing is an Alternative Reporting Disclosure Statement for the above-referenced Plan, as required under Department of Labor Regulation, 29 C.F.R. 2520.104-23.

Very truly yours,

BLACKMAN KALLICK BARTELSTEIN



Brian T. Whitlock

BTW/dp

Enclosure

Blackman Kallick Bartelstein, LLP

A member of  international

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