

REPORTING AND DISCLOSURE COMPLIANCE STATEMENT

In compliance with Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and the regulations thereunder, found in Section 2520.104-23, Silver Cross Hospital ("Corporation") is filing this Reporting and Disclosure Compliance Statement and in connection herewith, provides the following information:

EMPLOYER: Silver Cross Hospital

ADDRESS: 1200 Maple Road
Joliet, Illinois 60432

EMPLOYER IDENTIFICATION NUMBER: 36-2174832

PLAN NAME: Non-Qualified Deferred Compensation Plan

NUMBER OF PLANS: Four (4)

NUMBER OF EMPLOYEES PARTICIPATING IN PLAN: One (1)

Corporation maintains the above-named unfunded Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Corporation will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

as Plan Administrator



By : Greg S. Simpson

Title: Controller, Health Service Systems, Inc.



February 6, 1996

Top Hat Plan Exemption
Pension and Welfare
Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

RE: Deferred Compensation Plan
EIN: 36-2174832

Dear Sir or Madam:

Enclosed please find the Reporting and Disclosure Compliance Statement for Non-Qualified Deferred Compensation Plans, filed in compliance with Section 110 of the Employee Retirement Income Security Act and the regulations thereunder, found in Section 2420.104-23.

If you have any questions regarding this please feel free to contact me at (815) 740-1234, extension 7711.

Sincerely,

A handwritten signature in black ink, appearing to read "Greg S. Simpson", is written over a horizontal line.

Greg S. Simpson
Controller

GSS:cz