

2520040154591

**STATEMENT TO SATISFY REPORTING AND
DISCLOSURE REQUIREMENTS UNDER ERISA**

Curry-Miller Veneers, Inc. has adopted a deferred compensation plan within 120 days of this filing. This statement is submitted pursuant to Department of Labor Regulation § 2520.104-23 as an alternative form of compliance with the reporting and disclosure requirements of Part I of the Employee Retirement Income Security Act of 1974 ("ERISA").

1. Name of Employer: Curry-Miller Veneers, Inc.
2. Address of Employer: 3724 East 13th Street
P.O. Box 11085
Indianapolis, Indiana 46201
3. Employer Identification Number: 35 025 7730
4. Employer Declaration: The below Employer declares the plan referred to herein constitutes a plan maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.
5. Number of deferred compensation plans of Employer: One (1)
6. Number of Employees in each deferred compensation plan: One (1)

CURRY-MILLER VENEERS, INC.

By: William R. Miller
William R. Miller, President

Dated: January 24, 1996

MAH/cam/SS-58780-1

KRIEG · DEVAULT · ALEXANDER
& CAPEHART

ATTORNEYS AT LAW

February 12, 1996

REGISTERED MAIL,
RETURN RECEIPT REQUESTED

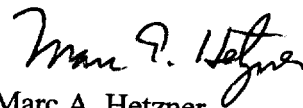
Top Hat Plan Exemption
Pension and Welfare Benefits Administration
U.S. Department of Labor, Room N-5644
200 Constitution Avenue, N.W.
Washington, D.C. 20210

To Whom it May Concern:

Enclosed please find for filing on behalf of Curry-Miller Veneers, Inc. a Statement to Satisfy Reporting and Disclosure Requirements Under the Employee Retirement Income Security Act of 1974 ("ERISA"). This statement is submitted pursuant to the Department of Labor Regulation Section 2520.104-23 as an alternative form of compliance with the reporting and disclosure requirements of Part 1 of ERISA.

If you have any questions regarding the enclosed statement, please contact the undersigned.

Sincerely,

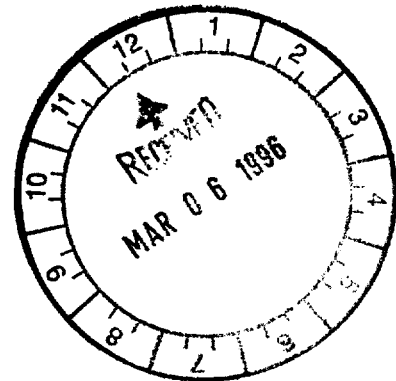


Marc A. Hetzner
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MAH:cih:ss-61231-1

Enclosure

cc: William R. Miller



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