



D. L. SMITH

Electrical Construction Inc.

1405 S.W. 41st • Topeka, KS 66609 • OFFICE 267-4920 • FAX 267-9201

March 25, 1996

RECEIVED
MARCH 27 1996
FEDERAL BUREAU OF INVESTIGATION
U.S. DEPARTMENT OF JUSTICE

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue
Washington, DC 21210

Gentlemen:

In compliance with Department of Labor Regulation 2520.104-23, we are filing the following disclosure statement regarding the unfunded compensation plan maintained by D. L. Smith Electrical Construction, Inc., a corporation organized under the laws of the State of Kansas ("the Corporation"), for the benefit of certain key employees:

Employer Name: D. L. Smith Electrical Construction, Inc.

Employer Address: 1405 S.W. 41st Street, Topeka, Kansas 66609

Employer Identification Number: 48-0791514

Under penalties of perjury, I declare that the Corporation named herein maintains one unfunded plan for the benefit of a select group of employees totaling one. The primary purpose of this plan is to provide deferred compensation for the select group of employees.

A copy of this plan is available upon request.

D. L. Smith Construction, Inc.

D. L. Smith, PRES.
D. L. Smith, President