



FRIONA INDUSTRIES, L.P.

2520040153771

900 Amarillo National Bank Building
P.O. Box 15568
Amarillo, Texas 79105-5568
806-374-1811
800-658-6014

Certified Mail Z 766 931 223
Return Receipt Requested

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-6544
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

In compliance with the requirements of the alternative method of reporting and disclosure under Part 1 of Title I of the Employee Retirement Income Security Act of 1974 for unfunded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 C.F.R. Sec. 2520. 104-23, the following information is provided by the undersigned employer.

Name and Address of Employer:

Friona Industries, L.P.
P. O. Box 15568
Amarillo, TX 79105-5568

Employer Identification Number: 75-2278265

75-2278265

Friona Industries, L.P. maintains a plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Number of Plans and participants in each Plan:

One plan covering two employees.

Dated March 28, 1995

Friona Industries, L.P.
Employer

Friona Industries, L.P.
Plan Administrator

By:

Jim Small
Treasurer