

2520032033273

December 9,
~~October 23~~, 1992 TVM

Top Hat Plan Exemption
Pension and Welfare Benefits
Administration, Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

FROM: Schreiber Foods, Inc.
425 Pine Street, P.O. Box 19010
Green Bay, WI 54307
EIN No. 39-1017450

This document constitutes the statement required by regulation 29 CFR § 2520.104-23, to be filed with the Secretary of Labor with respect to a nonqualified deferred compensation plan maintained by the above employer.

The employer currently maintains a nonqualified deferred compensation plan for executives who are a select group of management or who are highly compensated.

The number of employees in the plan is ten.

The above employer is willing to furnish documents, if any, with respect to the above plan if requested by the Secretary of Labor.

SCHREIBER FOODS, INC.

By Thomas L. Hawthorne