

2520040153634

O'MELVENY & MYERS

400 SOUTH HOPE STREET  
LOS ANGELES, CALIFORNIA 90071-2899  
TELEPHONE (213) 669-6000  
TELEX 674122 • FACSIMILE (213) 669-6407

CITICORP CENTER  
153 EAST 53RD STREET  
NEW YORK, NEW YORK 10022-4611  
TELEPHONE (212) 326-2000  
FACSIMILE (212) 326-2061  
EMBARCADERO CENTER WEST  
275 BATTERY STREET  
SAN FRANCISCO, CALIFORNIA 94111-3305  
TELEPHONE (415) 984-8700  
FACSIMILE (415) 984-8701

10 FINSBURY SQUARE  
LONDON EC2A 1LA  
TELEPHONE (0171) 256-8451  
FACSIMILE (0171) 638-8205

SANBANCHO KB-6 BUILDING  
6 SANBANCHO, CHIYODA-KU  
TOKYO 102  
TELEPHONE (03) 3239-2800  
FACSIMILE (03) 3239-2432

1104 LIPPO TOWER  
LIPPO CENTRE  
89 QUEENSWAY, CENTRAL  
HONG KONG  
TELEPHONE (852) 2523-8266  
FACSIMILE (852) 2522-1760

637 385-667  
OUR FILE NUMBER

March  
30th  
1 9 9 5

555 13TH STREET, N.W.  
WASHINGTON, D. C. 20004-1109  
TELEPHONE (202) 383-5300  
FACSIMILE (202) 383-5414  
1999 AVENUE OF THE STARS  
LOS ANGELES, CALIFORNIA 90067-6035  
TELEPHONE (310) 553-6700  
FACSIMILE (310) 246-6779  
610 NEWPORT CENTER DRIVE  
NEWPORT BEACH, CALIFORNIA 92660-6429  
TELEPHONE (714) 760-9600  
FACSIMILE (714) 669-6994  
ONE GATEWAY CENTER  
NEWARK, NEW JERSEY 07102  
TELEPHONE (201) 639-8600  
FACSIMILE (201) 639-8630 • 639-8631  
(213) 669-7280  
WRITER'S DIRECT DIAL NUMBER

Secretary of Labor  
Top Hat Plan Exemption  
Pension and Welfare Benefits Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, D.C. 20210

Re: O'Melveny & Myers Staff Supplement Plan

Dear Sir or Madam:

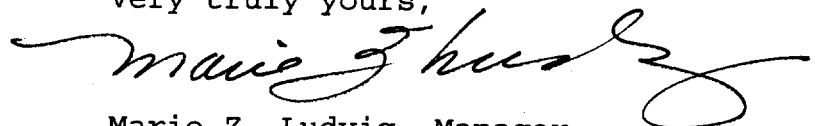
This notice is intended to satisfy the requirements of Department of Labor Regulation Section 2520.104-23 with respect to the above-referenced plan.

O'Melveny & Myers maintains one plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. The name of this plan is the O'Melveny & Myers Staff Supplemental Plan. The number of employees who are currently participants in the plan is 4. O'Melveny & Myers does not maintain any other plans of this type.

The address of O'Melveny & Myers is 400 South Hope Street, Los Angeles, California 90071. The employer identification number of O'Melveny & Myers is 95-1066597.

If you have any questions with regard to this matter or require any other information, please let me know.

Very truly yours,



Marie Z. Ludvig, Manager  
Retirement Administration

cc: Linda B. Griffey, Esq.  
Michael A. Wisnev, Esq.