

Riverside Capital Management Corp.
470 Mamaroneck Avenue, Room 205
White Plains, New York 10605

2520040153487

REGISTRATION STATEMENT

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

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Dear Madam or Sir:

In accordance with §2520.104-23, we hereby file this statement as an alternative form of compliance with the reporting and disclosure requirements of Part I of ERISA. The employer identified below maintains an unfunded plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. The employer hereby agrees to provide plan documents to the Secretary if the Secretary, pursuant to Section 104(a)(1) of ERISA, so requests.

Name and address of Employer: Riverside Capital Management Corp.
470 Mamaroneck Avenue, Room 205
White Plains, New York 10605

IRS Employer Identification Number: 06-0870352

Name of Plan: Riverside Capital Management Corp. Supplementary Employee Retirement Plan

Date adopted: FEB. 23, 1995

Number of such Plans: One

Number of Participants: 1

Sincerely,



Robert B. Strassler
President