

2520040153223



Professional, Reference
& Trade Group
605 Third Avenue
New York, NY 10158-0012
212.850.6000
FAX 212.850.6088
Telex 12.7063
Cable JONWILE

John Wiley & Sons, Inc.
Publishers Since 1807

March 22, 1995

Top Hat Plan Exemption, Pension and
Welfare Benefits Administration
Room N-5638
U.S. Department of Labor
200 Constitution Avenue
Washington, DC 20210

Re: Statement of Deferred Compensation Plan
of John Wiley & Sons, Inc. to DOL
Regulation Section 2520.104-23

Gentlemen:

John Wiley & Sons, Inc. is providing the following information in order to satisfy the filing requirement for the alternative method of compliance with ERISA's reporting and disclosure requirements with respect to certain unfunded deferred compensation plans for a select group of management employees (DOL Reg. Sec. 2520.104-23).

1. Employer Name and Address: John Wiley & Sons, Inc.
605 Third Avenue
New York, NY 10158-0012
2. Employer EIN: 13-5593032
3. John Wiley & Sons, Inc. maintains the following unfunded pension plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

"The Deferred Compensation Plan of John Wiley & Sons, Inc."

As of April 1, 1995, this Plan had 16 participants.

If you require further information, please feel free to contact the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'C. Buchanan', written over a horizontal line.

Cheryl A. Buchanan
Manager, Employee Benefits

c.cbtophat