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Cherokee
EQUITY CORPORATION

3022 VANDERBILT PLACE • NASHVILLE, TENNESSEE 37212

RECEIVED
MAR 23 3 27 PM
U.S. DEPARTMENT OF LABOR
PENSION AND WELFARE BENEFIT PLANS

March 20, 1995

Department of Labor
Office of Pension and Welfare Benefit Plans
1371 Peachtree Street, N.E., Room 205
Atlanta, Georgia 30367

Gentlemen:

As required by Title I of ERISA, I am writing to inform you that in January, 1995, Cherokee Equity Corporation began maintaining an unfunded deferred compensation plan on behalf of a select group of management employees. Information as required by Title I of ERISA is as follows:

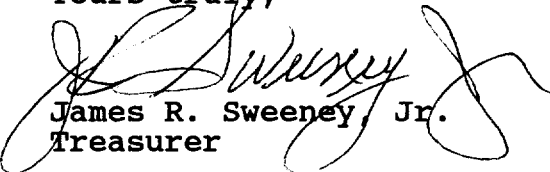
Cherokee Equity Corporation
3022 Vanderbilt Place
Nashville, Tennessee 37212
#62-0798314

No. of Plans: One
No. of Employees: Five

Declaration: The plan will be maintained for management employees and directors.

If you need further information, please do not hesitate to contact our office.

Yours truly,


James R. Sweeney, Jr.
Treasurer

JRS:mc