

2520040153104

REGISTRATION STATEMENT FOR  
COLE & CRANE REAL ESTATE TRUST  
SUPPLEMENTAL RETIREMENT AGREEMENT

The following registration statement for the Cole & Crane Real Estate Trust Supplemental Retirement Agreement (the "Agreement") is filed pursuant to 29 C.F.R. section 2520.104-23:

1. Name and Address of Employer:

Cole & Crane Real Estate Trust  
105 East Fourth Street, Suite 1400  
Cincinnati, Ohio 45202  
Attention: M. Joyce Schleyer

2. Employer Identification Number:

31-0246200

3. Declaration:

The Cole & Crane Real Estate Trust hereby declares that it maintains the Supplemental Retirement Agreements for the purpose of providing supplemental retirement benefits to former employees who are members of a select group of management or highly compensated employees.

4. Number of Arrangements Maintained:

The employer presently maintains two nonqualified and unfunded deferred compensation arrangements, being the Agreement identified in this Registration Statement and a similar arrangement for which a registration statement was previously filed.

5. Effective Date of Arrangement:

The arrangements identified in item 3 became effective as of January 1, 1993 and October 1, 1994 respectively.

6. Number of Employees Covered:

The arrangements cover two employees. The number of employees may vary in the future if additional employees are made eligible under similar arrangements.

55 JAN 13 PM 1:35  
DOL-PWBA  
PUBLIC DISCLOSURE

7. Other:

The employer will provide plan documents to the Department of Labor upon request to the above address as required by the Employee Retirement Income Security Act.

COLE & CRANE REAL ESTATE TRUST

By: *R. Clausmeyer*  
Title: *Trustee*  
Date: *January 4, 1995*