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BRISTOL ASSOCIATES, INC.
5757 W. Century Blvd. Suite 440
Los Angeles, CA 90045

December 28, 1994

Office of Employee Benefits Security
Labor Management Service Administration
U.S. Department of Labor
Washington, D.C. 20216

~~Re: Notice of Plan of Deferred Compensation~~

Gentlemen:

Pursuant to DOL Reg. Sec. 2520.104-23, the undersigned employer hereby files the following information with respect to its plan of deferred compensation:

1. Name and address of employer:

BRISTOL ASSOCIATES, INC.
5757 W. Century Blvd., Suite 440
Los Angeles, CA 90045

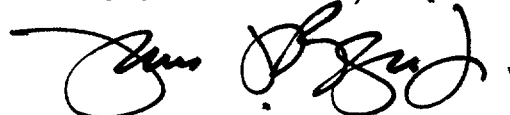
2. Federal Employer Identification Number: 95-4276641.

3. The employer maintains one (1) plan of deferred compensation primarily for the purpose of providing deferred compensation to a select group of management or highly-compensated employees.

4. One (1) employee is covered by such plan.

Very truly yours,

BRISTOL ASSOCIATES, INC.



JAMES J. BRIGHT, JR., PRESIDENT

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