

2520040153092

BMC[®]
SOFTWARE

M. BRINKLEY MORSE
VICE PRESIDENT
GENERAL COUNSEL

MAY 2, 1994

INFORMATION STATEMENT

Pursuant to Regulation Section 2520.104-23

1. **Name and Address of Employer:**

BMC Software, Inc.
2101 CityWest Boulevard
Houston, Texas 77042

2. **Employer Identification No.:**

74-2126120

3. **The Employer maintains one plan, the BMC Software, Inc. 1994 Deferred Compensation Plan, primarily for the purpose of providing deferred compensation for a select group of management of highly-compensated employees. As of the date hereof, there are 24 employees participating in the Plan.**

BMC SOFTWARE, INC.

By: 

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