



SCHOTT

Manfred Jaeckel
Vice President
General Counsel &
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Schott Corporation
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VIA EXPRESS MAIL

Secretary of Labor
Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5638
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

Re: Schott Corporation and Affiliates
Supplemental Executive Retirement
Plan (the "Plan")

Dear Sir:

This letter is to advise you that Schott Corporation, 3 Odell Plaza, Yonkers, New York 10701, employer identification number 13-3342824, and its participating affiliates (collectively, the "Company"), maintain the Plan for the purpose of providing deferred compensation for a select group of management or highly compensated employees, for which benefits are paid as needed solely from the general assets of the Company; and that the Plan currently covers 9 employees.

The letter is filed for the purpose of satisfying the alternative method of compliance under Department of Labor Regulation Section 2520.14-23 for pension plans for certain selected employees.

Very truly yours,

Schott Corporation and
Affiliates Supplemental
Executive Retirement Plan
Administrative Committee

By: 
