

REPORTING AND DISCLOSURE STATEMENT FOR
PENSION PLANS FOR CERTAIN SELECTED EMPLOYEES

Secretary of Labor
Office of Employee Benefits Security,
Labor-Management Services Administration,
U.S. Department of Labor,
Room N-4633
200 Constitution Avenue, N.W.
Washington, D.C. 20216

2520040152106

Dear Sir or Madam:

In compliance with the requirements of the alternative method of reporting and disclosure under Part I of Title I of the Employee Retirement Income Security Act of 1974 ("Act") for unfunded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 C.F.R. §2520.104-23, the following information is provided by the undersigned employer.

Name and Address of Employer: WARWICK MILLS, INC.
50 FEDERAL STREET
BOSTON, MA 02110

Employee Identification
Number: 04-3053821

Warwick Mills, Inc. maintains a plan (or plans) primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Number of Plans and
Participants in Each
Plan: 1 Plan covering 2 employees (or
1 Plans covering 3 and
 employees, respectively.)

(Name of employer) hereby undertakes to provide any plan documents to the Secretary of Labor upon request, as required by the Act.

Dated August 16, 1989

WARWICK MILLS, INC.

By: Rita A. McCauley
(Type Name of Administrator),
Plan Administrator