

HOUSTON BELT & TERMINAL RAILWAY COMPANY

UNION STATION BUILDING
501 CRAWFORD, ROOM 203
HOUSTON, TEXAS 77002

M. A. SCHENSTED
Vice President Finance and Administration
(713) 222-1133 Ext. 3113

August 24, 1990

OPERATING THE TERMINALS OF
UNION PACIFIC RAILROAD
BURLINGTON NORTHERN RAILROAD COMPANY
ATCHISON, TOPEKA AND SANTA FE RAILWAY CO.
CHICAGO PACIFIC CORPORATION

Pension and Welfare
Benefits Administration
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

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SEP 12 1990

Dear Sir:

In compliance with the requirements of the alternative method of reporting and disclosure under Part 1 of Title 1 of the Employee Retirement Income Security Act of 1974 for unfunded or insured pension plans for a selected group of management or highly compensated employees, specified in Department of Labor Regulations, 29 C.F.R. Sec. 2520.104-23, the following information is provided by the undersigned employer.

Houston Belt & Terminal Railway Company

501 Crawford

Houston, Texas 77002

Employer Identification Number: 74-6001244

Houston Belt & Terminal Railway Company maintains a plan primarily for the purpose of providing a death benefit only for a select group of management or highly compensated employees.

Number of Plans and Participants in each Plan:

Houston Belt & Terminal's Plan covers 89 employees.

Dated: August 24, 1990

By: *M.A. Schensted*