

DOL-PWBA
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December 30, 1996

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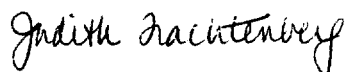
151 MERCER STREET
TRENTON, NJ 08611
TEL. (609) 396-1506
FAX (609) 392-8363

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U. S. Department of Labor
200 Constitution Avenue, N. W.
Washington, D.C. 20210

Re: Mercer Street Friends Supplemental Retirement Make-Up Plans

Pursuant to the provisions of Department of Labor regulations Section 2520.104-23, the enclosed is the "Reporting and Disclosure Compliance Statement" for the above-referenced Plans for filing with your office.

Kindly acknowledge receipt of this filing by signing and returning to me the enclosed copy of the Reporting and Disclosure Compliance Statement in the enclosed self-addressed stamped envelope for your convenience. Thank you for your assistance.



Judith Trachtenberg
Chair of the Board

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Chair

Frank N. Norris, Jr.
Vice Chair

Odie LeFever
Vice Chair

Louis LeFevre
Treasurer

Katharine H. Bretnall
Secretary

Stephen L. Kitts
Executive Director

MERCER STREET FRIENDS

REPORTING AND DISCLOSURE COMPLIANCE STATEMENT

In compliance with Section 100 of the Employee Retirement Income Security Act of 1974 ("ERISA") and the provisions of Department of Labor regulations Section 2520.104-23, Mercer Street Friends ("MSF") is filing this Reporting and Disclosure Compliance Statement and in connection herewith, provides the following information:

EMPLOYER: Mercer Street Friends
ADDRESS: 151 Mercer Street
Trenton, NJ 088611

EMPLOYER IDENTIFICATION NUMBER: 210-733990

PLAN NAMES AND PLAN IDENTIFICATION NUMBERS:

Mercer Street Friends Supplemental Retirement Make-Up Plan
Stephen L. Kitts
Plan Identification Number (PIN): 001

Mercer Street Friends Supplemental Retirement Make-Up Plan
John F. Conley, Jr.
Plan Identification Number (PIN): 002

Mercer Street Friends Supplemental Retirement Make-Up Plan
Katherine Slavin
Plan Identification Number (PIN): 003

Mercer Street Friends Supplemental Retirement Make-Up Plan
Irma R. Gómez
Plan Identification Number (PIN): 004

NUMBER OF EMPLOYEES PARTICIPATING IN EACH PLAN: One

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*4 plans
4 employees*

MSF maintains the above-named unfunded Plans primarily for the purpose of providing deferred compensation to a select group of management or highly compensated employees.

MSF will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

MERCER STREET FRIENDS
As Plan Administrator

By: Judith Trachtenberg
Name: Judith Trachtenberg
Title: Chair of the Board