

REGISTRATION STATEMENT

This Registration Statement is being filed with the Department of Labor to satisfy ERISA reporting requirements applying to unfunded retirement plans maintained primarily to provide deferred compensation for a select group of management or highly compensated employees.

NAME OF THE PLAN: LYONDELL-CITGO Refining
Company Ltd. Supplementary Executive Retirement Plan

PURPOSE OF THE PLAN: A non-qualified deferred compensation plan for executive and top management employees established to supplement retirement benefits provided under the LYONDELL-CITGO Refining Company Ltd. Retirement Plan for Non-Represented Employees, a tax-qualified plan.

NAME OF EMPLOYER: LYONDELL-CITGO Refining
Company Ltd.

ADDRESS OF EMPLOYER: 515 South Flower Street
Los Angeles, CA 90071

EMPLOYER IDENTIFICATION NUMBER: 76-0395303

NUMBER OF EMPLOYEES IN PLAN: 11

REGISTRATION STATEMENT

This Registration Statement is being filed with the Department of Labor to satisfy ERISA reporting requirements applying to unfunded plans maintained primarily to provide deferred compensation for a select group of management or highly compensated employees.

NAME OF THE PLAN: LYONDELL-CITGO Refining Company Ltd. Annual Incentive Plan

PURPOSE OF THE PLAN: A non-qualified deferred compensation plan for executive and top management employees.

NAME OF EMPLOYER: LYONDELL-CITGO Refining Company Ltd.

ADDRESS OF EMPLOYER: 515 South Flower Street
Los Angeles, CA 90071

EMPLOYER IDENTIFICATION NUMBER: 76-0395303

NUMBER OF EMPLOYEES IN PLAN: 11

REGISTRATION STATEMENT

This Registration Statement is being filed with the Department of Labor to satisfy ERISA reporting requirements applying to unfunded retirement plans maintained primarily to provide deferred compensation for a select group of management or highly compensated employees.

NAME OF THE PLAN: LYONDELL-CITGO Refining Company Ltd. Executive Supplementary Savings Plan

PURPOSE OF THE PLAN: A non-qualified deferred compensation plan for executive and top management employees established to provide deferred compensation benefits in lieu of benefits provided under the LYONDELL-CITGO Refining Company Ltd. Savings Plan for Non-Represented Employees, a tax-qualified defined contribution retirement plan, for which these employees are ineligible.

NAME OF EMPLOYER: LYONDELL-CITGO Refining Company Ltd.

ADDRESS OF EMPLOYER: 515 South Flower Street
Los Angeles, CA 90071

EMPLOYER IDENTIFICATION NUMBER: 76-0395303

NUMBER OF EMPLOYEES IN PLAN: 3

REGISTRATION STATEMENT

This Registration Statement is being filed with the Department of Labor to satisfy ERISA reporting requirements applying to unfunded retirement plans maintained primarily to provide deferred compensation for a select group of management or highly compensated employees.

NAME OF THE PLAN: LYONDELL-CITGO Refining
Company Ltd. Executive Deferral Plan

PURPOSE OF THE PLAN: A non-qualified deferred compensation plan permitting elections to defer receipt of certain portions of regular salary and certain other forms of annual compensation for executive and top management employees.

NAME OF EMPLOYER: LYONDELL-CITGO Refining
Company Ltd.

ADDRESS OF EMPLOYER: 515 South Flower Street
Los Angeles, CA 90071

EMPLOYER IDENTIFICATION NUMBER: 76-0395303

NUMBER OF EMPLOYEES IN PLAN: 11



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Sharolynn A. Ware
Senior Analyst
Benefit Plans Compliance

September 21, 1993

Top Hat Exemption
Pension and Welfare Administration
Room N-5644
U. S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D. C. 20010

Gentlemen:

As provided in Department of Labor Regulation Section 2520.104-23, enclosed are Registration Statements for the Top Hat Welfare and Pension Plans for LYONDELL - CITGO Refining Company Ltd., EIN: 76-0395303. These plans were established effective July 1, 1993.

Let me know if you have any questions.

Sincerely,

A handwritten signature in cursive script that reads "Sharolynn A. Ware".

Sharolynn A. Ware

Enclosures

cc: R. J. Anderson
C. L. Bengtson
G. D. Lilly
J. P. Nerison