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ROBERT L. McMURRAY

September 22, 1993

Office of Pension & Welfare Plans
Labor Management - Services Administration
U. S. Department of Labor
Washington, D.C. 20216

Re: Wholesale Supply Group, Inc.
EIN: 62-0981754

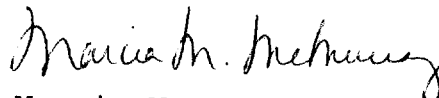
To Whom It May Concern:

I represent Wholesale Supply Group, Inc. ("WSG"). I previously mailed you the ERISA Labor Department Statement for WSG, which your office received December 7, 1992, within the amnesty period. In that Statement, WSG notified you that there are eleven (11) participants in the Non-Qualified Salary Continuation Plan. Please let me know if your office needs updated statements when the number of participants in the Plan changes. If so, please send me copies of the forms on which to submit this information.

Thank you very much for your assistance.

With best regards, I am

Sincerely yours,



Marcia M. McMurray
For the Firm

MMM:hd

cc: Jeff L. Rogers, Plan Administrator
Wholesale Supply Group, Inc.
P. O. Box 4080
Cleveland, TN 37320-4080

SEP 27 1993
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