

2520040150541

TOP HAT

Office of Employee Benefits Security
Labor-Management Services Administration
U.S. Department of Labor
Washington, D.C. 20216

September 2, 1992

Dear Sir:

The following is a listing of the information required under Department of Labor regulation Section 2520.104-23 whereby certain unfunded or insured pension plans may satisfy their filing requirements under Section 110 of the Employee Retirement Income Security Act of 1974.

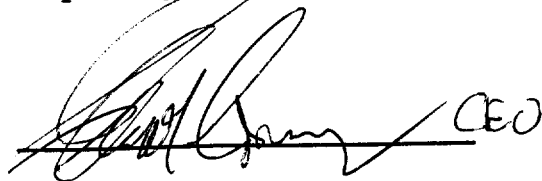
- 1. Employer's Name: Halcon Corporation
- 2. Employer's Address: 1811 Second Avenue NW
Rochester, MN 55976
- 3. Employer ID#: SEP 41-1316475
- 4. The above employer maintains the following plan or plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

<u>Plan Name</u>	<u># of Employees Participating</u>
Stock Appreciation Right Plan	1 - 4

- 5. Plan documents will be provided upon request in accordance with ERISA Section 104(a)(1).

Please contact us if you have any questions on any of the above information.

Respectfully yours,

 CEO