

Preferred Tool & Die, Inc.

30 FOREST PARKWAY
SHELTON, CONNECTICUT 06484-8122
TEL. (203) 925-8525 FAX (203) 925-8535

January 23, 1997

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N - 5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington DC 20210

2520032032017

Re: Preferred Tool & Die, Inc. Deferred Compensation Plan Notice
Pursuant to United States Department of Labor Regulation Section
2520.104-23(b)

Dear Sir or Madam:

United States Department of Labor Regulation Section 2520.104-23(b) ("Regulation"), promulgated under authority of the Employee Retirement Income Security Act of 1974 ("ERISA"), describes an alternative method by which certain unfunded or insured pension plans for a select group of management or highly compensated employees may satisfy ERISA's reporting and disclosure requirements. Enclosed please find a Notice under such Regulation with regard to the adoption by Preferred Tool & Die, Inc. of the Preferred Tool & Die, Inc. Deferred Compensation Plan.

Please contact the undersigned if more information is needed.

Sincerely,

Preferred Tool & Die, Inc.

By 
Denis Fortin, President

cc: William J. Britt, Esq.

Specializing In: Precision Progressive Dies • Jigs • Fixtures • Gages
Services: Jig Boring • Jig Grinding • Conventional and Wire E.D.M. • Metal Stamping

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PREFERRED TOOL & DIE, INC.
DEFERRED COMPENSATION PLAN

NOTICE UNDER UNITED STATES DEPARTMENT OF LABOR
REGULATION SECTION 2520.104-23(B)

Employer:	Preferred Tool & Die, Inc.
Address:	30 Forest Parkway Shelton, CT 06484
Employer Identification Number:	06-0806725
Name of Plan:	Preferred Tool & Die, Inc. Deferred Compensation Plan
Number of Plans:	1
Number of Employees in Plan	1

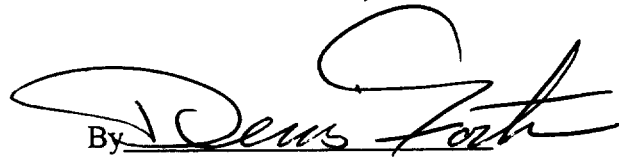
Preferred Tool & Die, Inc. maintains the above-referenced plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. Benefits under the plan are paid as needed solely from the general assets of the employer, or exclusively through insurance contracts or policies, the premiums for which are paid directly by the employer from its general assets, or both.

Preferred Tool & Die, Inc.

Date:

1-24-97

By



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