

2520032905324

DISCLOSURE STATEMENT

NON-QUALIFIED DEFERRED COMPENSATION PLAN

Name of Employer: Reilly & Matthews, C.P.A.'s, P.A.

Address of Employer: Linwood Commons, Suite A3
2106 New Road
Linwood, New Jersey 08221

Employer ID#: 22-2488471

Declaration: Employer maintains a single plan primarily for the purpose of providing unqualified deferred compensation for a select group of management or highly compensated employees. The number of employees in the plan is currently 2.

Date of Adoption: December 22, 1998

Effective Date of Plan: December 22, 1998

LAW OFFICES
SHERMAN, SILVERSTEIN, KOHL, ROSE & PODOLSKY

A PROFESSIONAL CORPORATION
4300 HADDONFIELD RD.

SUTIE 311

PENNSAUKEN, NEW JERSEY 08109

TELEPHONE: (609) 662-0700

FAX: (609) 662-0165

LEE S. SHERMAN
LEE SILVERSTEIN *
JOHN W. KOHL **
M. ZEV ROSE
STEVEN M. PODOLSKY
ANDREW J. KARCICH *
BARRY E. YELLIN *
ALAN C. MILSTEIN †
NAN S. FAMULAR *
JOHN R. LOLIO, JR. †
ROBERT W. LYNCH
PHYLLIS Z. SHERMAN
DANIEL J. BARRISON *

THOMAS J. TAMBURELLI *
RHONDA R. FELD *
LEON H. ROSE *
LEONARD R. ROSSETTI *
ROBERT E. SCHWARTZ *
CHARLES BENDER **
HARRIS L. POGUST *
NANCY L. WASCH *
JOHN M. HANAMIRIAN *
MATTHEW PODOLNICK *
JEFFREY P. RESNICK †
DEREK T. BRASLOW ***

PENNSYLVANIA OFFICE
11 BALA AVENUE
BALA CYNWYD, PA 19004

December 29, 1998

OF COUNSEL

ROBERT M. WASHBURN **

* N. J. & PA. BAR † N. J., PA. & N. Y. BAR
** N. J., PA. & FLA. BAR ‡ N. J., PA. & DEL. BAR
*** N. J., PA. & D.C. BAR ††† PA. BAR ONLY

U.S. Dept. of Labor
Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
200 Constitution Avenue NW
Washington, D.C. 20210

Re: **Non-Qualified Deferred Compensation Agreement**
Our Client: Reilly & Matthews, C.P.A.'s, P.A.

To Whom It May Concern:

In accordance with regulations of the Department of Labor, we are enclosing herewith a Disclosure Statement relating to the Non-Qualified Deferred Compensation Plan of our above employer/client. If there is any further information which you would require, please do not hesitate to contact the undersigned.

Very truly yours,

SHERMAN, SILVERSTEIN, KOHL, ROSE & PODOLSKY,
A Professional Corporation



Phyllis Z. Sherman

PZS/lrf/Enc.
Certified Mail