

2520032905215

THP LIMITED, INC.

DEFERRED COMPENSATION PLAN STATEMENT

Please be advised that the above-named Company maintains Deferred Compensation Plans for a select group of management or highly compensated employees. The Plans are dated January 1, 1999 and February 1, 1999. In accordance with the reporting and disclosure rules of Part I of ERISA and Reg. 29 CFR Section 2520.104-23, the Company hereby submits this Deferred Compensation Plan Statement.

Correct Name and Address of Company: THP Limited, Inc.
100 East Eighth Street
Cincinnati, Ohio 45202

Taxpayer Identification Number of Company: 31-0942795

Purpose of Company's Deferred Compensation Plans: The Company maintains its Plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Number of Deferred Compensation Plans Maintained by the Company: Fifteen (15)

Number of Employees in each Deferred Compensation Plan: One (1)

Respectfully submitted,

THP LIMITED, INC.

By:


Mark H. Hoffman, President

Jones, Troyan, Pappas & Perkins

A Legal Professional Association

Gary M. Troyan
Robert T. Pappas
John R. Perkins, Jr.
Elizabeth S. Schmitz

March 9, 1999

931-113-1100
James P. Jones
(1927-1991)

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, D.C. 20210

Re: THP Limited, Inc. Deferred Compensation Plans

Dear Sir or Ms.:

Enclosed herewith is a Deferred Compensation Statement for the foregoing Plans.

If you have any questions regarding the enclosure, please feel free to contact me at your convenience.

Sincerely yours,



Gary M. Troyan

GMT/mr
Enclosure
cc: THP Limited, Inc.